

**WABCO HOLDINGS INC.**  
**Condensed Consolidated Balance Sheet**

(Amounts in millions)	<u>December 31,</u> <b>2009</b>	<u>December 31,</u> <b>2008</b>
<b>ASSETS</b>	(Unaudited)	(Audited)
Current assets:		
Cash and cash equivalents	\$ 350,2	\$ 392,8
Accounts receivable, less allowance for doubtful accounts: \$9.3 in 2009; \$6.9 in 2008	264,2	313,8
Inventories	155,3	162,7
Taxes receivable on income	13,6	20,0
Future income tax benefits	4,6	4,3
Other current assets	41,4	54,4
<b>Total current assets</b>	<b>829,3</b>	<b>948,0</b>
Facilities, less accumulated depreciation	368,2	315,8
Goodwill	399,4	360,8
Capitalized software costs, net of accumulated amortization: \$154.5 in 2009; \$145.9 in 2008	22,0	22,7
Long-term future income tax benefits	56,2	29,1
Investments in unconsolidated joint ventures	11,1	74,0
Patents & intangibles	21,7	6,7
Other assets	21,3	18,9
<b>Total Assets</b>	<b>\$ 1.729,2</b>	<b>\$ 1.776,0</b>
<b>LIABILITIES AND EQUITY</b>		
Current liabilities:		
Loans payable to banks	\$ 1,7	\$ 76,4
Accounts payable	111,2	108,3
Accrued payroll	68,8	89,8
Current portion of warranties	43,1	54,2
Taxes payable	32,5	-
Indemnification liabilities	11,6	25,2
Streamlining liabilities	31,7	15,3
Other accrued liabilities	65,3	59,2
<b>Total current liabilities</b>	<b>365,9</b>	<b>428,4</b>
Long-term debt	154,4	173,6
Post-retirement benefits	355,6	319,9
Deferred tax liabilities	25,8	26,6
Long-term indemnification liabilities	27,9	35,2
Long-term income tax liabilities	69,8	94,1
Other liabilities	50,7	83,3
<b>Total Liabilities</b>	<b>1.050,1</b>	<b>1.161,1</b>
<b>Total Equity</b>	<b>679,1</b>	<b>614,9</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 1.729,2</b>	<b>\$ 1.776,0</b>