

WABCO HOLDINGS Inc.
Reconciliation of Net Income to Performance Net Income and Performance Net Income per Diluted Common Share
(Unaudited)

(Amounts in millions, except per share data)

	Three Months Ended Dec. 31,		Twelve Months Ended Dec. 31,	
	2009	2008	2009	2008
Net Income	\$ 38,7	\$ 21,2	\$ 18,8	\$ 213,3
Adjustments:				
Streamlining cost, net of tax	(2,3)	17,2	46,4	27,1
Tax items	(13,9)	(0,5)	(11,5)	1,4
Separation costs, net of tax and separation related taxes	0,7	0,4	(37,8)	3,8
One-time impact from adoption of FAS 141R	-	1,2	-	1,2
Impact from India JV Transaction, net of tax	-	-	9,8	-
Performance Net Income	<u>\$ 23,2</u>	<u>\$ 39,5</u>	<u>\$ 25,7</u>	<u>\$ 246,8</u>
Performance Net Income per Diluted Common Share	\$ 0,36	\$ 0,62	\$ 0,40	\$ 3,75
Common Shares Outstanding - Diluted	65,4	64,0	65,0	65,9

Note: The presentation of performance net income and performance net income per diluted common share is not in conformity with generally accepted accounting principles (GAAP). These measures may not be comparable to similar measures of other companies as not all companies calculate these measures in the same manner.