

WABCO HOLDINGS INC.
Twelve Months Ended December 2009 Data Supplement Sheet
(Unaudited)

| (Amounts in millions) | Twelve Months Ended December 31, | | | | |
|--|----------------------------------|--------------------------|-------------------|--------------------------|-------------------|
| | 2009 | % of Sales/ Adj Sales | 2008 | % of Sales/ Adj Sales | % Chg vs. 2008 |
| Sales | | | | | |
| Reported | \$ 1,491,5 | | \$ 2,588,0 | | -42,4% |
| Foreign exchange translation effects | 77,2 | | - | | |
| Adjusted Sales | <u>\$ 1,568,7</u> | | <u>\$ 2,588,0</u> | | -39,4% |
| Gross Profit | | | | | |
| Reported | \$ 327,8 | 22,0% | \$ 694,0 | 26,8% | -52,8% |
| Streamlining costs | 37,0 | | 10,5 | | |
| Separation costs | 1,0 | | 1,1 | | |
| Performance Gross Profit | <u>\$ 365,8</u> | 24,5% | <u>\$ 705,6</u> | 27,3% | -48,2% |
| Foreign exchange translational effects | 18,0 | | - | | |
| Adjusted Gross Profit | <u>\$ 383,8</u> | 24,5% | <u>\$ 705,6</u> | 27,3% | |
| Selling, Administrative, Product Engineering Expenses and Other | | | | | |
| Reported | \$ 342,7 | 23,0% | \$ 447,5 | 17,3% | -23,4% |
| Streamlining costs | (19,7) | | (26,4) | | |
| Separation costs | - | | (13,7) | | |
| Performance Selling, Administrative, Product Engineering Expenses and Other | <u>\$ 323,0</u> | 21,7% | <u>\$ 407,4</u> | 15,7% | -20,7% |
| Foreign exchange translational effects | 19,4 | | - | | |
| Adjusted Selling, Administrative, Product Engineering Expenses and Other | <u>\$ 342,4</u> | 21,8% | <u>\$ 407,4</u> | 15,7% | -16,0% |
| Operating (Loss)/Income | | | | | |
| Reported | \$ (14,9) | -1,0% | \$ 246,5 | 9,5% | -106,0% |
| Streamlining costs | 56,7 | | 36,9 | | |
| Separation costs | 1,0 | | 14,8 | | |
| Performance Operating Income | <u>\$ 42,8</u> | 2,9% | <u>298,2</u> | 11,5% | -85,6% |
| Foreign exchange translational effects | (1,4) | | - | | |
| Adjusted Operating Income | <u>\$ 41,4</u> | 2,6% | <u>\$ 298,2</u> | 11,5% | -86,1% |
| Equity in Income of Unconsolidated Joint Ventures | | | | | |
| Reported | \$ 3,1 | | \$ 8,1 | | |
| Foreign exchange translational effects | (0,1) | | - | | |
| Adjusted Equity in Income of Unconsolidated Joint Ventures | <u>\$ 3,0</u> | | <u>\$ 8,1</u> | | -63,0% |
| EBIT (Earnings Before Interest and Taxes) | | | | | |
| Reported Net Income | <u>\$ 18,8</u> | | <u>\$ 213,3</u> | | |
| Adjust for taxes | (10,7) | | 38,2 | | |
| Adjust for interest (income)/expense | (0,5) | | (3,7) | | |
| EBIT | <u>\$ 7,6</u> | 0,5% | <u>\$ 247,8</u> | 9,6% | -96,9% |
| Streamlining costs | 56,7 | | 36,9 | | |
| Separation costs | (36,4) | | 14,8 | | |
| One-time impact from adoption of FAS 141R | - | | 1,6 | | |
| Impact from India JV transaction | 11,0 | | - | | |
| Performance EBIT (Earnings Before Interest and Taxes) | <u>\$ 38,9</u> | 2,6% | <u>\$ 301,1</u> | 11,6% | -87,1% |
| Foreign exchange translational effects | (2,1) | | - | | |
| Adjusted EBIT (Earnings Before Interest and Taxes) | <u>\$ 36,8</u> | 2,3% | <u>\$ 301,1</u> | 11,6% | -87,8% |

Note: The presentation of the performance measures above are not in conformity with generally accepted accounting principles (GAAP). These measures may not be comparable to similar measures of other companies as not all companies calculate these measures in the same manner.