

WABCO HOLDINGS INC.
Reconciliation of Projected US GAAP EBIT and EPS to Performance EBIT and EPS
for Full Year 2008 Projections
(Unaudited)

(1 EURO = 1.47 USD)

(Amounts in millions, except per share data)

	Original 2008	Revised 2008
<u>EBIT (Earnings Before Interest and Taxes)</u>		
Projected US GAAP EBIT	\$315.5 - \$327.5	\$318.5 - \$330.5
Streamlining costs	10,0	9,0
Separation costs	10,5	11,5
Performance EBIT (Earnings Before Interest and Taxes)	<u>\$336.0 - \$348.0</u>	<u>\$339.0 - \$351.0</u>
 <u>Net Income</u>		
Projected US GAAP Net Income	\$230.3 - \$240.3	\$237.5 - \$246.8
Streamlining costs, net of tax	6,5	7,2
Tax items	3,3	5,0
Separation costs, net of tax and separation related taxes	8,0	10,7
Performance Net Income	<u>\$248.1 - \$258.1</u>	<u>\$260.4 - \$269.7</u>
 Performance Net Income per Diluted Common Share	 \$3.73 - \$3.87	 \$3.91 - \$4.05
Projected diluted common shares outstanding	66,6	66,6

<p>Note: The presentation of the performance measures above are not in conformity with generally accepted accounting principles (GAAP). These measures may not be comparable to similar measures of other companies as not all companies calculate these measures in the same manner.</p>
